



WEEKLY REPORT

MARKET REPORT FOR OCTOBER 21ST, 2022

PRODUCTS

EQUITY

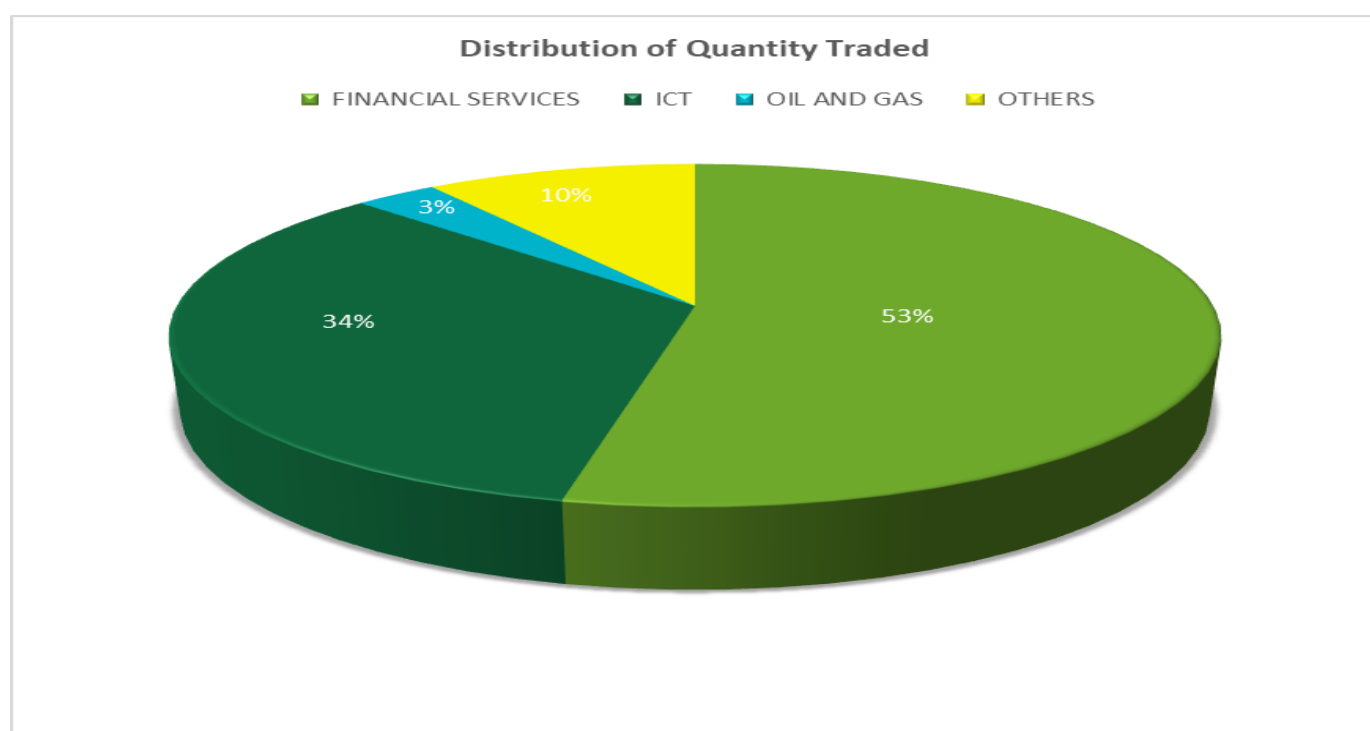
A total turnover of 938.020 million shares worth N16.701 billion in 15,700 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 491.815 million shares valued at N11.922 billion that exchanged hands last week in 14,350 deals.

The Financial Services Industry (measured by volume) led the activity chart with 501.278 million shares valued at N5.080 billion traded in 8,279 deals; thus contributing 53.44% and 30.42% to the total equity turnover volume and value respectively. The ICT Industry followed with 316.347 million shares worth N8.729 billion in 1,249 deals. The third place was the Oil and Gas Industry, with a turnover of 28.244 million shares worth N983.561 million in 846 deals.

Trading in the top three equities namely CWG Plc, Guaranty Trust Holding Company Plc and Fidelity Bank Plc. (measured by volume) accounted for 490.324million shares worth N2.905 billion in 2,860 deals, contributing 52.27% and 17.39% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
17-Oct-22	3,234	137,983,398	4,316,878,136.84	100	14	5	81
18-Oct-22	3,486	420,276,776	3,624,740,852.48	106	18	15	73
19-Oct-22	3,183	165,352,168	3,673,955,713.17	102	16	17	69
20-Oct-22	2,909	119,223,829	3,201,218,343.15	107	17	17	73
21-Oct-22	2,888	95,183,857	1,884,357,366.43	108	16	15	77





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ETP

A total of 6,524 units valued at N458,786.20 were traded this week in 20 deals compared with a total of 1,192 units valued at N2.087 million transacted last week in 28 deals.

S/N	Security	Deals	Volume	Value
1	STANBICETF30	12	4,180	380,880.00
2	VETBANK	2	1,800	6,822.00
3	SIAMLETF40	1	500	29,000.00
4	VETGOODS	1	10	57.20
5	VETGRIF30	1	10	149.60
6	VETINDEF	1	10	188.10
7	VSPBONDEF	1	10	1,689.30
8	NEWGOLD	1	4	40,000.00
	TOTAL	20	6,524	458,786.20

BONDS

A total of 14,672 units valued at N14.269 million were traded this week in 8 deals compared with a total of 13,882 units valued at N13.879 million transacted last week 12 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2031S4	4	11,320	10,694,282.62
2	FGSUK2025S2	3	3,054	3,362,446.62
3	FGSUK2024S1	1	298	212,667.45
	TOTAL	8	14,672	14,269,396.69

INDEX MOVEMENT

The NGX All-Share Index and Market Capitalization depreciated by 6.67% to close the week at 44,396.73 and N24.182 trillion respectively.

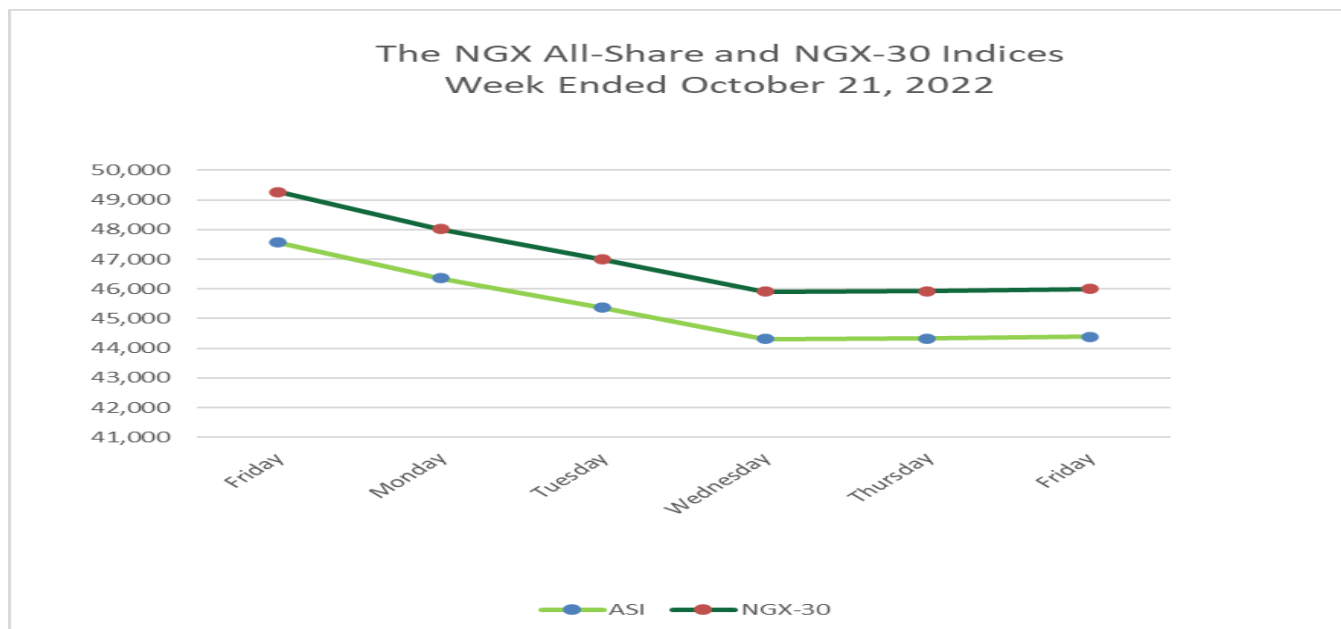
Similarly, all other indices finished lower with the exception of NGX CG, NGX Banking, NGX Pension, NGX AFR Bank, NGX AFR Div Yield, NGX MERI Growth, NGX MERI Value and NGX Industrial which appreciated by 0.17%, 0.15%, 0.58%, 2.10%, 2.45%, 1.22%, 3.12% and 3.22% respectively, while the NGX ASeM, NGX Growth and NGX Sovereign Bond indices closed flat. (See a summary of index movements in the table below):

INDEX	WEEK CLOSE 14/10/2022	WEEK CLOSE 21/10/2022	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	47,569.04	44,396.73	-3,172.31	-6.67	-9.44	-9.44	3.93
NGX-Main Board Index	2,151.78	1,918.62	-233.16	-10.84	-14.79	-14.79	9.74
NGX 30 Index	1,697.69	1,601.22	-96.47	-5.68	-8.34	-8.34	-7.03
NGX CG Index	1,161.49	1,163.41	1.92	0.17	-1.17	-1.17	-8.97
NGX Premium Index	4,400.85	4,363.18	-37.67	-0.86	-1.69	-1.69	4.69
NGX Banking Index	373.48	377.79	4.31	1.15	-0.37	-0.37	-6.96
NGX Pension Index	1,627.17	1,636.67	9.50	0.58	-1.37	-1.37	0.77
NGX Insurance Index	169.51	163.20	-6.31	-3.72	-3.20	-3.20	-17.62
NGX ASeM Index	658.99	658.99	0.00	0.00	0.00	0.00	-1.74
NGX-AFR Bank Value Index	829.76	847.22	17.46	2.10	1.17	1.17	-18.44
NGX AFR Div Yield Index	2,912.34	2,983.67	71.33	2.45	2.48	2.48	16.58
NGX MERI Growth Index	2,077.03	2,102.44	25.41	1.22	-1.57	-1.57	16.48
NGX MERI Value Index	2,023.84	2,087.06	63.22	3.12	1.24	1.24	-2.24



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NGX Consumer Goods Index	577.12	572.02	-5.10	-0.88	-2.17	-2.17	-2.93
NGX Oil/Gas Index	492.37	485.21	-7.16	-1.45	-4.54	-4.54	40.64
NGX Lotus II	2,969.13	2,784.60	-184.53	-6.21	-8.39	-8.39	-7.47
NGX Industrial Goods Index	1,823.48	1,882.17	58.69	3.22	6.14	6.14	-6.28
NGX Growth Index	1,659.11	1,659.11	0.00	0.00	0.00	0.00	30.67
NGX Sovereign Bond Index	838.72	838.72	0.00	0.00	0.10	0.10	-2.58



SUMMARY OF PRICE CHANGES

Thirty-three (33) equities appreciated in price during the week, higher than twenty-five (25) equities in the previous week. Twenty-nine (29) equities depreciated in price higher than twenty-four (24) in the previous week, while ninety-five (95) equities remained unchanged lower than one hundred and eight (108) equities recorded in the previous week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
ACADEMY PRESS PLC.	1.31	1.46	0.15	↑ 11.45
FIDELITY BANK PLC	3.45	3.80	0.35	↑ 10.14
UNITED CAPITAL PLC	11.35	12.50	1.15	↑ 10.13
BUA CEMENT PLC	56.50	62.00	5.50	↑ 9.73
P Z CUSSONS NIGERIA PLC.	8.40	9.20	0.80	↑ 9.52
UNIVERSITY PRESS PLC.	1.50	1.64	0.14	↑ 9.33
UPDC REAL ESTATE INVESTMENT TRUST	2.80	3.05	0.25	↑ 8.93
CUTIX PLC.	2.00	2.16	0.16	↑ 8.00
JAPPAUL GOLD & VENTURES PLC	0.26	0.28	0.02	↑ 7.69
MUTUAL BENEFITS ASSURANCE PLC.	0.27	0.29	0.02	↑ 7.41



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Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
AIRTEL AFRICA PLC	1,800.00	1,312.20	-487.80	↓ -27.10
NEM INSURANCE PLC	4.91	4.42	-0.49	↓ -9.98
BETA GLASS PLC.	46.10	41.50	-4.60	↓ -9.98
ROYAL EXCHANGE PLC.	0.92	0.83	-0.09	↓ -9.78
MRS OIL NIGERIA PLC.	14.35	12.95	-1.40	↓ -9.76
ALUMINIUM EXTRUSION IND. PLC.	7.20	6.50	-0.70	↓ -9.72
R T BRISCOE PLC.	0.31	0.28	-0.03	↓ -9.68
IKEJA HOTEL PLC	1.24	1.12	-0.12	↓ -9.68
MORISON INDUSTRIES PLC.	2.19	1.98	-0.21	↓ -9.59
NIGERIAN BREW. PLC.	46.45	42.00	-4.45	↓ -9.58

CORPORATE ACTION

PZ Cussons Nigeria Plc:

Proposed Dividend: ₦1.01

Proposed Bonus: null FOR null

Qualification Date: 01/06/2023

Payment Date: 01/26/2023

Closure of Register Date: 01/09/2023

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